

AN ORDINANCE CALLING A BOND ELECTION IN THE CITY OF WARRENTON, MISSOURI, AND AUTHORIZING CERTAIN ACTIONS IN CONNECTION THEREWITH.

BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF WARRENTON, MISSOURI, AS FOLLOWS:

Section 1. The Board of Aldermen of the City of Warrenton, Missouri (the "City") finds it necessary and hereby declares its intent to borrow \$15,500,000 for the purpose of acquiring, constructing, extending and improving the City's combined waterworks and sewerage system, including improvements to the existing wastewater treatment plant and collection system and the acquisition of real estate and easements related thereto (collectively, the "Project"), and to evidence such borrowing by the issuance of combined waterworks and sewerage system revenue bonds of the City in the amount of \$15,500,000.

Section 2. A special bond election is hereby ordered to be held in the City of Warrenton, Missouri, on Tuesday, April 8, 2014, on the following question:

QUESTION

Shall the City of Warrenton, Missouri, issue its combined waterworks and sewerage system revenue bonds in the amount of Fifteen million five hundred thousand Dollars (\$15,500,000) for the purpose of acquiring, constructing, extending and improving the City's combined waterworks and sewerage system, including improvements to the existing wastewater treatment plant and collection system and the acquisition of real estate and easements related thereto, the cost of operation and maintenance of said system and the principal of and interest on said revenue bonds to be payable solely from the revenues derived by the City from the operation of its combined waterworks and sewerage system, including all future extensions and improvements thereto?

The authorization of the bonds will authorize the City to fix, establish, maintain and collect rates and charges for the services provided by the City through its combined waterworks and sewerage system, including all extensions and improvements thereto hereafter constructed or acquired by the City, in addition to the other rates and charges for such services provided by law, as will produce income and revenues sufficient to provide funds to pay the costs of operation and maintenance of said combined waterworks and sewerage system and the principal of and interest on said bonds as they become due and to retire the same within thirty-five years from the date thereof, and to provide for the establishment of reasonable reserves therefor.

Section 3. The form of the Notice of Bond Election for said election, a copy of which is attached hereto and made a part hereof, is hereby approved.

Section 4. The City Clerk is hereby authorized and directed to notify the Clerk of the County Commission of Warren County, Missouri, of the adoption of this Ordinance no later than 5:00 p.m. on January 28, 2014, and to include in said notification all of the terms and provisions required by Chapter 115 of the Revised Statutes of Missouri, as amended.

Section 5. The City expects to make expenditures on and after the date of adoption of this Ordinance in connection with the Project, and the City intends to reimburse itself for such expenditures with the proceeds of the Bonds. The maximum principal amount of Bonds expected to be issued for the Project is \$15,500,000.

Section 6. The Mayor, the City Clerk and other officers and representatives of the City are hereby authorized and directed to take such other action as may be necessary to carry out the purpose and intent of this Ordinance.

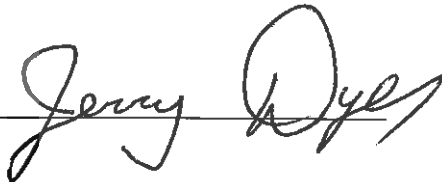
Section 7. This Ordinance shall be in full force and effect from and after its passage by the Board of Aldermen and approval by the Mayor.

READ TWO TIMES AND PASSED by the Board of Aldermen of the City of Warrenton, Missouri, this 21st day of January, 2014.

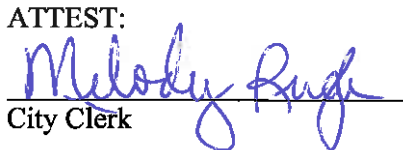


President of the Board of Aldermen

APPROVED BY THE MAYOR of the City of Warrenton, Missouri, this 21st day of January, 2014.



Mayor

ATTEST:


City Clerk

NOTICE OF BOND ELECTION

CITY OF WARRENTON, MISSOURI

Notice is hereby given to the qualified voters of the City of Warrenton, Missouri (the "City"), that the Board of Aldermen of the City has called a special bond election to be held in the City on Tuesday, April 8, 2014, commencing at 6:00 a.m. and closing at 7:00 p.m., on the question contained in the following sample ballot:

**OFFICIAL BALLOT
SPECIAL BOND ELECTION
CITY OF WARRENTON, MISSOURI**

April 8, 2014

Shall the City of Warrenton, Missouri, issue its combined waterworks and sewerage system revenue bonds in the amount of Fifteen million five hundred thousand Dollars (\$15,500,000) for the purpose of acquiring, constructing, extending and improving the City's combined waterworks and sewerage system, including improvements to the existing wastewater treatment plant and collection system and the acquisition of real estate and easements related thereto, the cost of operation and maintenance of said system and the principal of and interest on said revenue bonds to be payable solely from the revenues derived by the City from the operation of its combined waterworks and sewerage system, including all future extensions and improvements thereto?

YES
NO

INSTRUCTIONS TO VOTERS: If you are in favor of the question, place an X in the box opposite "YES." If you are opposed to the question, place an X in the box opposite "NO."

The polling places for the election will be:

<u>PRECINCT</u>	<u>POLLING PLACE</u>
Ward 1	Warrenton Baptist Church
Ward II	Friedens United Church of Christ Basement
Ward III	College Methodist Church Educational Building

Given under my hand the official seal of the City of Warrenton, this 22nd day of January, 2014.

Melody Rugh, City Clerk
City of Warrenton

This is to certify that the foregoing Notice is a true copy of the Certification of Election Notice filed in this office on January 22, 2014 by the City Clerk of the City of Warrenton, MO.

Barbara Daly, County Clerk
Warren County, Missouri